

IMPORTANT DOCUMENTS



PERSONAL IDENTIFICATION

- Social security cards
- Birth certificates
- Passports
- Copies of driver's licenses / ID's
- Marriage certificate
- Divorce decree
- Adoption papers

OTHER LEGAL

- Vehicle registrations
- Military ID
- Military discharge paperwork
- Veteran's identification card

END-OF-LIFE

- Last will and testament
- Living wills
- Trust
- Powers of attorney
- Funeral home contracts (if applicable)
- DNR orders (if applicable)
- Death certificates
- Documents relating to beneficiaries
- Documents relating to cemetery plots
- Organ donation directives



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MEDICAL PAPERWORK

- Health insurance cards and policies
- Vaccination records
- Important medical records
- Medical bills
- Vaccination records for pets
- Documentation relating to disabilities
- Medical power of attorney

FINANCIAL

- Tax returns for the past 7 years
- Receipts for deductions
- Other official IRS forms
- Correspondence from the IRS
- Bank and credit card statements
- Documents for retirement accounts
- Documents for investment accounts

EDUCATION & WORK-RELATED

- Military service records
- College transcripts
- High school/college diplomas
- Certificates for special work trainings
- Recommendations letters

INSURANCE PAPERS

- Home owner's insurance policy
- Car insurance policy
- Life insurance policy
- Insurance policies for other assets